



Tacoma Educational Symposium

for homeowners, board members and community leaders

Saturday, March 9, 2019 -- 8 a.m. – 1 p.m.

La Quinta Inn & Suites

1425 E 27th St, Tacoma

8:00 a.m. Registration / Exhibits / Continental Breakfast

8:30 - 9:45 a.m. – Session 1

Fiscal Fitness: Tips for Building Your Associations Financial Muscles

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Refresh your memory or learn the ins and outs of why it is important to keep good financial records. Strategies for budgeting will be discussed, as well as when reserve studies are required and how they are an important financial planning tool for your community. What happens when the Association comes up short? This session will give an overview of the financial operation of an Association including collections, audits, budget disclosures under WUCIOA, vendor partners, etc.

Presented by: Jeremy Newman, CPA, Newman & Company, CPA, Ray Myers, RS, CEDCORE and Lisa McBee, CMCA, Emerald Management & Consulting, LLC

9:45 – 10:00 a.m. – Exhibits / Networking Break

10 – 11:15 a.m. – Session 2

Avoiding Pitfalls: Dealing with Difficult People & Difficult Issues

An overview of issues that can get a volunteer Board of Directors in trouble and how to avoid them, as well as tips for handling difficult people and situations. This presentation will assist board members in enforcing the governing documents of their community by applying reasonableness and following sound board policies to help avoid conflict.

Learn the different forms of dispute resolution and how to avoid costs from litigation or enforcement by governmental agencies. Learn what authority a Board has and its limits. Consistent enforcement of your association's governing documents is key to a harmonious community and this session will help point your community in the right direction.

Presented by: Greg Coxey, Esq., Vial Fotheringham LLP and Duncan Kirk, CIC, CIRMS, HUB International NW

11:15 – 11:45 a.m. Exhibits / Networking Break

11:45 a.m. – 1 p.m. – Session 3

Seeing the Forest for the Trees: A 100,000-Foot View of Community Associations

This session will help you get acquainted with community associations. There are important differences between homeowner's associations, condominium associations, and the lesser-known entities. Different statutes govern different associations, and your community is subject to one or more completely different sets of laws, including (all or part of) the recently-enacted WUCIOA. To make things even more interesting, your community is probably governed by documents that include a Declaration, Bylaws, Rules and Regulations, and more. The important actors in your community include owners, board members, managers, and vendors. That is a lot to navigate for board members and managers alike, and it can be overwhelming at times. The goal of this session is to demystify community associations by comparing the different structures, roles, and statutes that affect our communities.

Presented by: Tim Feth, Esq., Rafel Law Group, PLLC & Marshall Johnson, PCAM, CWD Group, Inc., AAMC

1 p.m. Wrap up / Exhibitor Give-a-ways

Tacoma Educational Symposium – 3.9.19

WSCAI Members \$25 thru 2/15; \$35 thru 2/22; \$45 after 2/22; \$55 at the door

Non-Members \$39 thru 2/15; \$49 thru 2/22; \$59 after 2/22; \$69 at the door

Name: _____ Name: _____

Name: _____ Name: _____

Association/Firm: _____

Address: _____ City/State/Zip: _____

Phone: _____ Email: _____

Enclosed is a check for \$_____ or charge the amount to my Visa MasterCard AmEx

Card #: _____ Exp.: _____ CVC #: _____

Name on Card: _____

Mail Registration Form & Payment To: WSCAI – 19101 36th Ave W, Ste. 205 Lynnwood, WA 98036

Credit Card Payment To: info@wscai.org. **For More Information:** (425) 778-6378 or info@wscai.org

Cancellations received after Feb 22, 2019 will not be refunded. Substitutions are welcome.

Do NOT provide my contact information to the sponsors of this event.

Check here if you would like a certificate of attendance for this seminar.